Invested in *You.*
Washington State Bank

Fall 2026

Staff Spotlight



Lisa Campbell

Trust Operations Assistant

Lisa Campbell began her journey with WSB back in April of 2022; First in Teller Services and Retail Banking, before moving to her current role as Trust Operations Assistant.

Lisa grew up on a farm outside of Mount Pleasant, where she also attended school. Prior to her career at the Bank, Lisa worked at Hy-Vee for 19 years and then at a bank for two years in Bookkeeping/ Operations.

Lisa continues to reside in the Mount Pleasant area. She has one son, Christopher. In her free time, she enjoys spending time with family and friends, gardening, canning, and helping on the farm.

Lisa says she enjoys learning new things and experiencing all aspects of the banking world within her career at WSB.

The Ins and Outs of Trust Services

Planning for the future can feel both comforting—and a little overwhelming. While most people know they should plan for retirement, many are unaware of the benefits a trust can provide. In a survey by Caring.com and YouGov just 13% said they had a living trust.

What is a trust?
A trust provides legal protection for your assets and ensures they're dispersed as you intend. It can also help your estate avoid probate, reduce taxes, shield assets from creditors, and specify how and when your beneficiaries (e.g., minor children) receive their inheritance.

Two common categories of trusts in estate planning are revocable and irrevocable:
Revocable living trust: This flexible type of trust can be changed or revoked (canceled) during your lifetime—like in the case of a divorce.
Irrevocable trust: Once you establish an irrevocable trust, it cannot be changed. These are often used to shield assets from creditors or estate or gift tax.

Within these two categories of Trusts, there are a variety of Trusts; including but not limited to revocable and irrevocable inter vivos (created during lifetime) Trusts, testamentary (created under will) trusts, and charitable trusts. Charitable trusts are a critical estate planning tool, particularly in areas of estate tax reduction, probate avoidance, and asset control.

Trusts can be especially useful if you want to maintain privacy, reduce taxes, or manage assets for your children or grandchildren over time. It's best to seek professional support who can help you establish your trust and fully understand how it operates. WSB can be an important part of this professional team.

Portions of this article stem from the following:
Estate Planning Basics: How to Protect Your Wishes and Your Family. NCOA. Dec. 11, 2025. Accessed Oct. 15, 2026. https://www.ncoa.org/article/what-is-estate-planning-key-steps-to-protect-your-family-and-finances/

Fair Time Fun

Each summer, our staff looks forward to volunteering on behalf of the bank at their local county fair. At some, we sell entry tickets while at others, we hand out free items or assist with a dinner. At Washington County, we do a little bit of it all. On the right, Taylor Starr (with daughter, Skylar), Ashley Radeboldt, Cheryl Chalupa, Angela Fariss, and Patty Escher stop for a photo before handing out free hand fans to patrons attending the Demolition Derby.





Making A Splash On the Course

The theme for this year's PACE (Pella Area Community & Economic Alliance) Golf Outing was "Let Freedom Swing", a nod to the 250th birthday of America. With our sponsorship, we were able to set up on a hole and host an activity. Kara Booth and Jen Bailey (alongside Landon Thiele, who managed a team for the day), spun the theme into a pool party vibe. Teams were able to kill some time in between playing with our chipping game to win some fun prizes.

Egg-citing Evening at Barnyard Bash

Our Fairfield staff is a creative bunch, always coming up with a fun, farm themed activity for kids during the annual Barnyard Bash event. This year's activity was an egg drop and kids were able to take home a farm animal hacky sack, donned with the WSB logo. Volunteering at the event this year were Jessica Anderson and Mary Ellis.





Red, White, and Blue; This Bank is for You

Like many other community events this year, Columbus Day in Columbus Junction held a patriotic theme. Our staff decided to represent notable figures of American history, dressing up as Betsy Ross, Uncle Sam, and The Statue of Liberty. A porch goose rode on the float dressed as Abraham Lincoln, while other staff members and their family members walked alongside the float. Do you recognize the ladies on the float?

4 Locations To Serve You!

Washington - 121 S Marion Ave. | Fairfield- 1706 W Burlington Ave.
Columbus Junction- 134 Main St. | Pella - 703 Main St.
(800)-714-2287 washsb.com

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